

November 7, 2018

Members of the Board of Directors
Mountain View Shoreline Regional Park Community

475 Sansome Street
Suite 1700
San Francisco, CA 94111
t. 415.391.5780
f. 415.276.2088

Re: MOUNTAIN VIEW SHORELINE REGIONAL PARK COMMUNITY
Revenue Bonds, 2018 Series A and Series B (Federally Taxable)

Ladies and Gentlemen:

In connection with proposed issuance of the bonds captioned above by the Mountain View Shoreline Regional Park Community (Shoreline Community), a Preliminary Official Statement and other documents will be presented to your Board for your consideration and approval.

The members of the Shoreline Community's financing team have participated in the preparation and review of the Preliminary Official Statement and the other documents, and provided their input and comments, where applicable, in order that the documents comply with applicable securities laws requirements. The securities laws require that a Preliminary Official Statement (i) not contain any misleading information and (ii) not omit any material information. While it is important that the Shoreline Community's staff members and the financing team have assisted in the preparation and review of the Preliminary Official Statement, the Preliminary Official Statement is the Shoreline Community's document, and ultimate responsibility for the Preliminary Official Statements rests with the Shoreline Community Board (Board).

The Preliminary Official Statement is the most important document for the members of the Board to review. The Preliminary Official Statement discloses information with respect to, among other things, (i) the purposes for which the proceeds of the Bonds will be used, (ii) the terms relating to the Bonds (payment dates, redemption terms, etc.), (iii) the security for repayment of the Bonds (property tax revenues received by the Shoreline Community), (iv) information regarding the Shoreline Community and the assessed properties within the Shoreline Community, and (v) risk factors relating to the Bonds.

As leaders and involved members of the Shoreline Community, please bring your unique perspective and knowledge base to bear as you review in particular the sections in the Preliminary Official Statement titled "THE MOUNTAIN VIEW SHORELINE REGIONAL PARK COMMUNITY" and "THE CITY OF MOUNTAIN VIEW". Please note that the proposed resolutions approving the Preliminary Official Statement delegate to staff the authority to make changes to the Preliminary Official Statement (e.g., corrections or updating of information) following approval by your Board before the Preliminary Official Statement is printed and distributed to investors.

If you have any questions or suggestions, please do not hesitate to contact me at 415-391-5780.

Respectfully submitted,

/s/ Scott R. Ferguson
JONES HALL,
A Professional Law Corporation