

# **Councilmember Vacancy Application**

Due January 18, 2023, by 5:00 p.m.

#### **Submit application to:**

Office of the City Clerk 500 Castro Street Mountain View, CA 94041 city.clerk@mountainview.gov

#### **Personal Information:**

Name:						
Last	First	MI				
Residence Address:						
Street	City	State	Zip			
Home Telephone:	Work Telephone:					
Email:						
Email and/or Telephone for Public Dissemination:						
Resident of the City of Mountain View:	years					
	,,====					
Are you thinking of/planning to run for City C	Council in 2024? Yes $\square$	No □ Undec	ided 🗆			

#### General Information and Instructions:

Applicants must be 18 years of age, a resident of the City of Mountain View, and a registered voter of the City at the time of application submission. Please attach your résumé, letter of interest and completed <u>Fair Political Practices Commission Statement of Economic Interests</u>
<u>Form 700</u> to this completed vacancy application. Your letter of interest should not exceed one page. Topics to consider covering in your letter of interest are:

Why do you want to be appointed to the City Council?
Why do you believe you are the most qualified to serve on the City Council?
What is the most serious social issue in Mountain View?
If appointed, how will you develop and maintain a relationship with the business community?

Answers to the following supplemental questions are mandatory in order to be considered for the vacancy.

Councilmember Vacancy Applicant Name:
Page 2 of 4
1 466 2 01 4
How many Council meetings have you attended or observed, and what was your level of
involvement?
What does "Community For All" mean to you?

Councilmember Vacancy Applicant Name:
Page 3 of 4
Discuss one City Council goal and what it means to you.
What are your thoughts/ideas for improving the housing supply to meet today's
What are your thoughts/ideas for improving the housing supply to meet today's requirements (including R3) as well as planning for the future?

Councilmember Vacancy Applicant Name:Page 4 of 4
Please submit your entire packet of documents to the Office of the City Clerk via email or hand delivery by <b>January 18, 2023, by 5:00 p.m.</b> Applications submitted incomplete and without a résumé, letter of interest and Fair Political Practices Commission Statement of Economic Interests Form 700 will be disqualified from consideration.
Late applications will not be accepted.
During the application period, the City Clerk's Office is open Monday through Friday from 8:00 a.m. to 5:00 p.m. City Hall is closed on Monday, January 16, 2023, in observance of Martin Luther King Jr. Day. Your application is a public document.
Please direct questions about the application process to the City Clerk's Office at 650-903-6304.
READ CAREFULLY BEFORE SIGNING
I hereby certify that all statements made in this application are true, and I authorize investigation of all information contained in the application. I acknowledge that any false statements or misrepresentation on this application will be grounds for disqualification.
Signature Date

### R. MICHAEL KASPERZAK, JR.

• Mountain View, CA 94040 •

## **City Council Appointee**

#### **PROFILE:**

16 years of City Council and Mayoral service, 11 years of litigation practice and 25 years of mediation experience. Demonstrated expertise in governance, Regional and National leadership, legislative analysis and policy development, relationship management, collaboration, and financial management.

#### **EXPERTISE INCLUDES:**

- **Problem Solver.** Trained mediator with well honed active listener skills that develop results in a creative and collaborative manner. Experience working with diverse communities to establish common objectives in order to achieve mutually agreeable outcomes.
- **Communicator.** Effective advocate, lobbyist and influential persuasive presenter.
- **Project Manager.** Documented success managing independent mediation practice, serving as a Board Chair for numerous organizations, running campaigns, and chairing special events.

#### **PROFESSIONAL EXPERIENCE:**

## Mayor / Vice Mayor / City Councilmember

January 1999 – January 2007, January 2009 – January 2017

City of Mountain View

Mountain View, CA

Served as Mayor and Councilmember for 78,000 person full-service city at the economic center of Silicon Valley.

- Responsible for analyzing and offering direction on varied issues including: transportation, policies and procedures, sustainable growth, finance and budget development, recycling and waste reduction, military affairs, economic development, youth, and diversity topics.
- Developed and maintained strong working relationships with local business leaders, constituents, elected officials, colleagues and community activists.
- Managerial oversight of City Manager, City Attorney, and City Clerk, including hiring, annual reviews, salary decisions, bonus allocations, and separation agreements.
- Represented City on numerous outside committees, commissions, and Boards, including the National League of Cities (NLC), Valley Transportation Authority (VTA), Amtrak Mayor's Advisory Board, Bay Area Water Supply & Conservation Agency, Santa Clara County Recycling and Waste Reduction Commission, Santa Clara Valley Water District, and Santa Clara County Emergency Preparedness Council.

## **Owner – Mediator - Consultant**

**Dispute Resolution Specialists / Kasperzak Public Affairs** 

March 1993 - Present

Mountain View, CA

Provide commercial mediation and alternative dispute resolution services and facilitation for a wide variety of subject areas including but not limited to employment, public agency, and general business matters, as well as public affairs consulting.

- Manage all aspects of practice, including marketing, public relations, finance, and compliance.
- Mediator for agencies such as the State Department of Insurance, FDIC, EEOC, USDC, and Superior Courts.
- Leader of professional organizations such as California Dispute Resolution Council and Santa Clara County Bar Association. Member of numerous other similar organizations.
- Frequent mediation trainer for Stanford University Law School, Hastings College of the Law, Santa Clara University School of Law, and independent mediation training programs.
- Extensive training, facilitation and presiding officer experience.

#### PROFESSIONAL EXPERIENCE

#### **Partner**

#### Bronson, Bronson & McKinnon

September 1982 – February 1993

San Francisco, CA

Litigation partner in law practice focusing on, but not limited to, aviation and products liability defense.

- Managed \$25+ million portfolio of litigation nationwide.
- Trial work included preparing all aspects of case discovery, investigation, law and motion practice, trial, and more. Successful outcome for client in 92% of cases brought to trial.

### RELATED ORGANIZATIONAL & COMMUNITY EXPERIENCE AND LEADERSHIP

#### National and Local Leader

League of California Cities, NLC, American Red Cross

1992 - Present

Washington, DC and California

Twenty four years of active leadership involvement, including service on local, state, and national boards and significant training in health and safety, governance, and leadership.

- President, League of California Cities. Represent California's cities in Sacramento and develop statewide municipal strategies to support and enhance local government.
- Member, Board of Directors & Chair, Leadership Training Task Force, National League of Cities.
- Founding Steering Committee Member, WaterNow Alliance.
- Steering Committee Member, Mayors Innovation Project. sig
- National Chair of American Red Cross Chapter Network Support. Developed and implemented service delivery investment awards providing grants to chapters for enhancing service-to-delivery capabilities.
- Chair of California State Government Relations Committee, responsible for local and national advocacy, planning and hosting of State Legislative Action day, and encouraging local leaders to work with elected officials.
- Founding Chair of post-Loma Prieta Earthquake disaster preparedness foundation involving the investment and distribution of \$15 million in assets.

#### **Board of Trustees / Development and Alumni Volunteer**

Lewis and Clark College

1989 – Present

Portland, OR

Reenergized College's commitment to alumni by providing insight, leadership, and fundraising support. Facilitated first significant alumni giving campaign, resulting in the creation of the now well-established Alumni Circle. Attend and organize events, representing the College to prospective students and alumni.

#### **Community Leader**

**Various Organizations** 

1993 – Present

Active board member and leader of a variety of organizations including Bay Area Sports Organizing Committee (BASOC), Los Altos Community Foundation, KMVT 15 Television, Community School of Music and Arts (CSMA), Mountain View Library Foundation, the Lawrenceville School, National Ski Patrol System, World Cup USA 1994, Los Angeles Olympic Organizing Committee, Friends of the Mountain View Air and Space Center, and the Gemello Neighborhood Association.

#### **EDUCATION**

#### University of California, Hastings College of Law

San Francisco, CA

Juris Doctorate (1982)

Hastings Law Journal, Senior Associate Editor; member of Thurston Society (top 5% of 1st year class)

#### Lewis and Clark College

Portland, OR

Bachelor of Arts (1976) – Economics and Business Administration Graduated *cum laude*; member Delta Mu Delta National Business Honor Society Mayor Alison Hicks Mountain View City Council 500 Castro Street Mountain View, CA 94041

Dear Mayor Hicks and Members of the City Council,

Please find attached my Application, Resume and FPPC Form 700 in support of my application to be considered to fill the Council vacancy created by Councilmember Lieber's resignation from the Council. At the outset, I would like to state that I am submitting my name for consideration to complete the unexpired term for this seat ONLY, and that I have no desire, nor intention to seek reelection in 2024.

I am applying because I can "hit the ground running" based on my years of experience on the Council as well as my continued involvement with the City through my participation on the Downtown Committee, engagement in local nonprofits and work with the Chamber of Commerce. My desire is to ease the transition during the next two years in preparation for a newly elected member in 2024.

While I anticipate any number of qualified applicants, I believe my 16 years of elected experience, 2 years as Mayor, 5 years as a Parks and EPC Commissioner as well as my experience as President of the League of California Cities and service to the National League of Cities, sets me apart from other applicants. Additionally, my 16 years of service is an open book as to my policy beliefs.

As for the issues facing our City, I continue to believe that Housing, both market rate and affordable, is the single greatest challenge that we face as a community. While Mountain View has made great strides in housing development over the years, and has led the Bay Area in this regard, there is still much to be done and I believe that addressing the job-housing balance is one of the primary means of addressing the issue.

Finally, as a long term local small business owner, and long-term member of the Chamber of Commerce, I have been very involved in advancing the interests of Mountain View's business community for decades, and continue to do so to this day, as evidenced by my current position as Vice Chair and Chair Elect of the Chamber. (A position from which I would resign if selected) Our businesses are also constituents, and it has been my long term practice to meet with whomever wishes to meet and I intend to continue that tradition.

Clearly the Council cannot fully function with only 6 members for two more years, and as the Council knows, there is a steep learning curve for new members before they are fully functioning members of the leadership team. I believe my extensive experience, record and lack of long term obligations makes me a strong applicant.

Sincerely,

R. Michael Kasperzak



# STATEMENT OF ECONOMIC INTERESTS COVER PAGE

Date Initial Filing Received
Filing Official Use Only

A PUBLIC DOCUMENT

Please type or print in ink. NAME OF FILER (LAST) (FIRST) (MIDDLE) KASPERZAK, JR. **MICHAEL** R. 1. Office, Agency, or Court Agency Name (Do not use acronyms) CITY OF MOUNTAIN VIEW Your Position Division, Board, Department, District, if applicable COUNCIL MEMBER APPLICANT ▶ If filing for multiple positions, list below or on an attachment. (Do not use acronyms) Agency: \_\_ 2. Jurisdiction of Office (Check at least one box) State Judge, Retired Judge, Pro Tem Judge, or Court Commissioner (Statewide Jurisdiction) Multi-County County of City of MOUNTAIN VIEW 3. Type of Statement (Check at least one box) Annual: The period covered is January 1, 2022, through Leaving Office: Date Left \_\_\_\_/\_ December 31, 2022. (Check one circle.) -or-☐ The period covered is January 1, 2022, through the date of The period covered is \_\_\_\_\_\_, through leaving office. December 31, 2022. -or-Assuming Office: Date assumed \_\_\_\_\_/\_\_\_\_\_ The period covered is \_\_\_\_ \_\_\_/\_\_\_\_, through the date of leaving office. ■ Candidate: Date of Election N/A and office sought, if different than Part 1: \_ 4. Schedule Summary (required) ► Total number of pages including this cover page: 4 Schedules attached Schedule C - Income, Loans, & Business Positions – schedule attached Schedule A-1 - Investments - schedule attached Schedule A-2 - Investments - schedule attached Schedule D - Income - Gifts - schedule attached Schedule E - Income - Gifts - Travel Payments - schedule attached Schedule B - Real Property - schedule attached **-or-** None - No reportable interests on any schedule 5. Verification MAILING ADDRESS STATE ZIP CODE STREET (Business or Agency Address Recommended - Public Document) **MOUNTAIN VIEW** CA 94040 EMAIL ADDRESS DAYTIME TELEPHONE NUMBER I have used all reasonable diligence in preparing this statement. I have reviewed this statement and to the best of my knowledge the information contained herein and in any attached schedules is true and complete. I acknowledge this is a public document. I certify under penalty of perjury under the laws of the State of California that the foregoing is true and correct. Signature R. Michael Kasperzak, JR. Date: 2023.01.14 15:14:13 -03'00' Date Signed 01/17/23 (File the originally signed paper statement with your filing official.) (month, day, year)

## **SCHEDULE A-1 Investments**

# Stocks, Bonds, and Other Interests (Ownership Interest is Less Than 10%)

Investments must be itemized. Do not attach brokerage or financial statements. CALIFORNIA FORM 7 FAIR POLITICAL PRACTICES COMMISSION

Name

R. MICHAEL KASPERZAK, JR.

► NAME OF BUSINESS EN	NTITY	► NAME OF BUSINESS ENTITY
GENERAL DESCRIPTION	N OF THIS BUSINESS	GENERAL DESCRIPTION OF THIS BUSINESS
FAIR MARKET VALUE \$2,000 - \$10,000	\$10,001 - \$100,000	FAIR MARKET VALUE \$2,000 - \$10,000 \$10,001 - \$100,000
\$100,001 - \$1,000,000		\$100,001 - \$1,000,000 Over \$1,000,000
NATURE OF INVESTMEN	NT	NATURE OF INVESTMENT
Stock Other		Stock Other
	(Describe) e Received of \$0 - \$499 e Received of \$500 or More (Report on Schedule C)	(Describe)  Partnership Income Received of \$0 - \$499  Income Received of \$500 or More (Report on Schedule C)
IF APPLICABLE, LIST DA	ATE:	IF APPLICABLE, LIST DATE:
// <b>22</b>	// <b>22</b> DISPOSED	//22
► NAME OF BUSINESS EN	NTITY	► NAME OF BUSINESS ENTITY
GENERAL DESCRIPTIO	ON OF THIS BUSINESS	GENERAL DESCRIPTION OF THIS BUSINESS
FAIR MARKET VALUE		FAIR MARKET VALUE
\$2,000 - \$10,000	\$10,001 - \$100,000	\$2,000 - \$10,000 \$10,001 - \$100,000
\$100,001 - \$1,000,000	Over \$1,000,000	\$100,001 - \$1,000,000 Over \$1,000,000
NATURE OF INVESTMEN		NATURE OF INVESTMENT
Stock Other	(Describe)	Other(Describe)
	e Received of \$0 - \$499 e Received of \$500 or More (Report on Schedule C)	Partnership Income Received of \$0 - \$499 Income Received of \$500 or More (Report on Schedule C)
IF APPLICABLE, LIST DA	ATE:	IF APPLICABLE, LIST DATE:
// <b>22</b>	// <b>22</b>	
ACQUIRED	DISPOSED	ACQUIRED DISPOSED
► NAME OF BUSINESS EN	NTITY	► NAME OF BUSINESS ENTITY
GENERAL DESCRIPTION	N OF THIS BUSINESS	GENERAL DESCRIPTION OF THIS BUSINESS
FAIR MARKET VALUE		FAIR MARKET VALUE
\$2,000 - \$10,000	S10,001 - \$100,000	\$2,000 - \$10,000
\$100,001 - \$1,000,000	Over \$1,000,000	\$100,001 - \$1,000,000 Over \$1,000,000
NATURE OF INVESTMEN		NATURE OF INVESTMENT
Stock Other	(Describe)	Other(Describe)
	e Received of \$0 - \$499 e Received of \$500 or More (Report on Schedule C)	Partnership Income Received of \$0 - \$499 Income Received of \$500 or More (Report on Schedule C)
IF APPLICABLE, LIST DA	ATE:	IF APPLICABLE, LIST DATE:
//22	//22	
ACQUIRED	DISPOSED	ACQUIRED DISPOSED
Comments: SEE ATT	FACHED EXCEL SCHEDULE A-1	

#### SCHEDULE A-1

#### Investments

Stocks, Bonds, and Other Interests (Ownership Interest is Less Than 10%) Do not attach brokerage or financial statements.



#### <BLUE> is a required field

NAME OF BURNIEGO ENTITY	GENERAL DESCRIPTION OF	FAIR MARKET VALUE	NATURE OF INVESTMENT	IF APPLICABLE, LIST DATE
NAME OF BUSINESS ENTITY	THIS BUSINESS ACTIVITY	(Select from drop down list)	(Select from drop down list.	(mm/dd/2019) ACQUIRED DISPOSED
AMAZON COM INC COM	MULTINATIONAL CORPORATION	\$2,000 - \$10,000	STOCK	7,000,112
AMER EXPRESS COMPANY	MULTINATIONAL CORPORATION	\$2,000 - \$10,000	STOCK	
AUTODESK INC DEL PV	MULTINATIONAL CORPORATION	\$2,000 - \$10,000	STOCK	
BIOGEN INC	MULTINATIONAL CORPORATION	\$2,000 - \$10,000 \$2,000 - \$10,000	STOCK	
BLACKROCK INC	MULTINATIONAL CORPORATION	\$2,000 - \$10,000	STOCK	
BOEING COMPANY	MULTINATIONAL CORPORATION	\$2,000 - \$10,000	STOCK	
BROADCOM LTD	MULTINATIONAL CORPORATION	\$2,000 - \$10,000	STOCK	
Cognizant Technology Solutions Corp	MULTINATIONAL CORPORATION	\$2,000 - \$10,000	STOCK	
CROWN CASTLE REIT INC SHS	MULTINATIONAL CORPORATION	\$2,000 - \$10,000	STOCK	
FACEBOOK INC CLASS A COMMON ST	(MULTINATIONAL CORPORATION	\$2,000 - \$10,000	STOCK	
FIFTH THIRD BANCORP	MULTINATIONAL CORPORATION	\$2,000 - \$10,000	STOCK	
MONSTER BEVERAGE SHS	MULTINATIONAL CORPORATION	\$2,000 - \$10,000	STOCK	
NETFLIX COM INC	MULTINATIONAL CORPORATION	\$2,000 - \$10,000	STOCK	
NIKE	MULTINATIONAL CORPORATION	\$2,000 - \$10,000	STOCK	
NVIDIA	MULTINATIONAL CORPORATION	\$2,000 - \$10,000	STOCK	
Pfizer Inc	MULTINATIONAL CORPORATION	\$2,000 - \$10,000	STOCK	
PRINCIPAL FINANCIAL GRP	MULTINATIONAL CORPORATION	\$2,000 - \$10,000	STOCK	
REALTY INCM CRP MD REIT	MULTINATIONAL CORPORATION	\$2,000 - \$10,000	STOCK	
TEXAS INSTRUMENTS	MULTINATIONAL CORPORATION	\$2,000 - \$10,000	STOCK	
UNITEDHEALTH GROUP INC	MULTINATIONAL CORPORATION	\$2,000 - \$10,000	STOCK	
ACCENTURE PLC FCLASS A	MULTINATIONAL CORPORATION	\$10,001 - \$100,000	STOCK	
ADOBE	MULTINATIONAL CORPORATION	\$10,001 - \$100,000	STOCK	
ALPHABET	MULTINATIONAL CORPORATION	\$10,001 - \$100,000	STOCK	
AMGEN INC.	MULTINATIONAL CORPORATION	\$10,001 - \$100,000	STOCK	
Apple Inc	MULTINATIONAL CORPORATION	\$10,001 - \$100,000	STOCK	
Becton Dickinson and Co	MULTINATIONAL CORPORATION	\$10,001 - \$100,000	STOCK	
Berkshire Hathaway Inc	MULTINATIONAL CORPORATION	\$10,001 - \$100,000	STOCK	
C.H. Robinson Worldwide Inc	MULTINATIONAL CORPORATION	\$10,001 - \$100,000	STOCK	
Cisco Systems Inc	MULTINATIONAL CORPORATION	\$10,001 - \$100,000	STOCK	
Coca-Cola Co	MULTINATIONAL CORPORATION	\$10,001 - \$100,000	STOCK	
Enterprise Products Partners LP	MULTINATIONAL CORPORATION	\$10,001 - \$100,000	STOCK	
Exxon Mobil Corp	MULTINATIONAL CORPORATION	\$10,001 - \$100,000	STOCK	
GENERAL DYNAMICS CO	MULTINATIONAL CORPORATION	\$10,001 - \$100,000	STOCK	
HOME DEPOT INC	MULTINATIONAL CORPORATION	\$10,001 - \$100,000	STOCK	
International Business Machines Corp 2	MULTINATIONAL CORPORATION	\$10,001 - \$100,000	STOCK	
INTL FLAVORS& FRAGRA	MULTINATIONAL CORPORATION	\$10,001 - \$100,000	STOCK	
JOHNSON AND JOHNSON COM	MULTINATIONAL CORPORATION	\$10,001 - \$100,000	STOCK	
JPMorgan Chase & Co	MULTINATIONAL CORPORATION	\$10,001 - \$100,000	STOCK	
LOCKHEED MARTIN CORP	MULTINATIONAL CORPORATION	\$10,001 - \$100,000	STOCK	
Magellan Midstream Partners LP	MULTINATIONAL CORPORATION	\$10,001 - \$100,000	STOCK	
Medtronic PLC	MULTINATIONAL CORPORATION	\$10,001 - \$100,000	STOCK	
Microsoft Corp	MULTINATIONAL CORPORATION	\$10,001 - \$100,000	STOCK	
Monmouth Real Estate Investment Corp	MULTINATIONAL CORPORATION	\$10,001 - \$100,000	STOCK	
Nextdoor Holdings Inc	MULTINATIONAL CORPORATION	\$10,001 - \$100,000	STOCK	
Novo Nordisk A/S	MULTINATIONAL CORPORATION	\$10,001 - \$100,000	STOCK	
Omnicom Group Inc 2	MULTINATIONAL CORPORATION	\$10,001 - \$100,000	STOCK	
Oracle Corp	MULTINATIONAL CORPORATION	\$10,001 - \$100,000	STOCK	
PAYCHEX INC	MULTINATIONAL CORPORATION	\$10,001 - \$100,000	STOCK	
PepsiCo Inc	MULTINATIONAL CORPORATION	\$10,001 - \$100,000	STOCK	
RAYTHEON TECHNOLOGIES CO	MULTINATIONAL CORPORATION	\$10,001 - \$100,000	STOCK	
ROCHE HLDG LTD SPN ADR	MULTINATIONAL CORPORATION	\$10,001 - \$100,000	STOCK	
STARBUCKS CORP	MULTINATIONAL CORPORATION	\$10,001 - \$100,000	STOCK	
T ROWE PRICE GROUP	MULTINATIONAL CORPORATION	\$10,001 - \$100,000	STOCK	
Target Corp	MULTINATIONAL CORPORATION	\$10,001 - \$100,000	STOCK	
UNILEVER PLC FSPONSORED ADR	MULTINATIONAL CORPORATION	\$10,001 - \$100,000	STOCK	
Verizon Communications Inc	MULTINATIONAL CORPORATION	\$10,001 - \$100,000	STOCK	
VISA INC CL A SHRS	MULTINATIONAL CORPORATION	\$10,001 - \$100,000	STOCK	
Wal-Mart Stores Inc	MULTINATIONAL CORPORATION	\$10,001 - \$100,000	STOCK	
Walt Disney Co	MULTINATIONAL CORPORATION	\$10,001 - \$100,000	STOCK	
Procter & Gamble Co	MULTINATIONAL CORPORATION	\$100,001 - \$1,000,000	STOCK	

# **SCHEDULE A-2** Investments, Income, and Assets of Business Entities/Trusts

CALIFORNIA FORM FAIR POLITICAL PRACTICES COMMISSION Name

(Ownership Interest is 10% or Greater)

R. MICHAEL KASPERZAK, JR.

▶ 1. BUSINESS ENTITY OR TRUST	► 1. BUSINESS ENTITY OR TRUST
DISPUTE RESOLUTION SPECIALISTS	
Name	Name
MTN VIEW, CA 94040	
Address (Business Address Acceptable)	Address (Business Address Acceptable)
Check one	Check one
☐ Trust, go to 2 ☐ Business Entity, complete the box, then go to 2	☐ Trust, go to 2 ☐ Business Entity, complete the box, then go to 2
GENERAL DESCRIPTION OF THIS BUSINESS DISPUTE RESOLUTION & CONSULTING	GENERAL DESCRIPTION OF THIS BUSINESS
FAIR MARKET VALUE   IF APPLICABLE, LIST DATE:   \$0 - \$1,999   \$2,000 - \$10,000	FAIR MARKET VALUE   IF APPLICABLE, LIST DATE:     \$0 - \$1,999   \$2,000 - \$10,000   ACQUIRED   DISPOSED     \$100,001 - \$1,000,000   Over \$1,000,000
NATURE OF INVESTMENT Partnership Sole Proprietorship Other	NATURE OF INVESTMENT Partnership Sole Proprietorship Other
YOUR BUSINESS POSITION OWNER	YOUR BUSINESS POSITION
➤ 2. IDENTIFY THE GROSS INCOME RECEIVED (INCLUDE YOUR PRO RATA SHARE OF THE GROSS INCOME TO THE ENTITY/TRUST)	➤ 2. IDENTIFY THE GROSS INCOME RECEIVED (INCLUDE YOUR PRO RATA SHARE OF THE GROSS INCOME <u>TO</u> THE ENTITY/TRUST)
\$0 - \$499	\$0 - \$499 \$10,001 - \$100,000 OVER \$100,000 OVER \$100,000
▶ 3. LIST THE NAME OF EACH REPORTABLE SINGLE SOURCE OF	➤ 3. LIST THE NAME OF EACH REPORTABLE SINGLE SOURCE OF
INCOME OF \$10,000 OR MORE (Attach a separate sheet if necessary.)  None or Names listed below	INCOME OF \$10,000 OR MORE (Attach a separate sheet if necessary.)  None or Names listed below
► 4. INVESTMENTS AND INTERESTS IN REAL PROPERTY HELD OR LEASED BY THE BUSINESS ENTITY OR TRUST Check one box:  INVESTMENT REAL PROPERTY	► 4. INVESTMENTS AND INTERESTS IN REAL PROPERTY HELD OR LEASED BY THE BUSINESS ENTITY OR TRUST  Check one box:  INVESTMENT REAL PROPERTY
Name of Business Entity, if Investment, <u>or</u> Assessor's Parcel Number or Street Address of Real Property	Name of Business Entity, if Investment, <u>or</u> Assessor's Parcel Number or Street Address of Real Property
Description of Business Activity or City or Other Precise Location of Real Property	Description of Business Activity or City or Other Precise Location of Real Property
FAIR MARKET VALUE   IF APPLICABLE, LIST DATE:   \$2,000 - \$10,000     10,001 - \$100,000     100,001 - \$1,000,000   ACQUIRED   DISPOSED   Over \$1,000,000	FAIR MARKET VALUE IF APPLICABLE, LIST DATE:  \$2,000 - \$10,000 \$10,001 - \$100,000 \$100,001 - \$1,000,000 Over \$1,000,000
NATURE OF INTEREST Property Ownership/Deed of Trust Stock Partnership	NATURE OF INTEREST Property Ownership/Deed of Trust Stock Partnership
Leasehold Other	Leasehold Other
Check box if additional schedules reporting investments or real property are attached	Check box if additional schedules reporting investments or real property are attached

Comments: \_