

## Appendix B

### GENERAL PROVISION

An employee holding a designated position is required to disclose any financial interests which include some or all of the following: investments, real property interests, and other sources of income. An employee need only disclose investments of business entities and sources of income which do business in the City, plan to do business here, or have done business in the City within the past two years, unless otherwise specifically changed in the disclosure categories specified below. Income from the City need not be disclosed. In addition to other activities, a business entity is doing business with the City if it owns real property here. Business position disclosure includes businesses in which the employee is a director, officer, partner, trustee, employee, or holds any position of management. When an employee holding a designated position is required to disclose interests in real property, that employee need only disclose real property which is located in whole or in part within or not more than two miles outside the boundary for the City or within two miles of any land owned by the City of Mountain View. The principal residence or any other property used as a personal residence of the employee need not be disclosed. Employees holding a designated position shall disclose their financial interests pursuant to the appropriate disclosure categories as described in Appendix A.

### DISCLOSURE CATEGORIES

- Category 1 – All investments and sources of income, including personal and business entity income, all interests in real property, and all business positions.
- Category 2 – All investments in business entities, sources of business entity income, and business positions of the type which, within the past two years, have contracted with the City or which may reasonably be expected to contract with the City or which may reasonably be expected to contract with the City within one year from the date of the latest Statement of Economic Interest to provide services, supplies, materials, machinery, or equipment.
- Category 3 – All investments in business entities, sources of business entity income, and business positions of the type which, within the past two years, have contracted with the City or where it is reasonably foreseeable that the business entity or source will contract with the City within one year from the date of the latest Statement of Economic Interest to provide services, supplies, materials, machinery, or equipment to the designated employee's department. All interests in real property.

Category 4— All investments in business entities, sources of business entity income, and business positions of the type which, within the past two years, have contracted with the City or where it is reasonably foreseeable that the business entity or source will contract with the City within one year from the date of the latest Statement of Economic Interest to provide services, supplies, materials, machinery, or equipment to the designated employee's department.